

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
PS AMERICA, INC.,	§	
	§	Case No. 09-37209
Debtor.	§	

LIST OF EQUITY HOLDERS

<u>Name and Address of Equity Holder(s)</u>	<u>% Interest</u>
James W. Traweek 836 Ellwood Ave. Orlando FL 32804	39.3597%
John T. Marett 1600 N E Dixie Hwy Bldg 5, Unit 101 Jensen Beach FL 34957	29.4718%
Arthur Malman 1165 Park Ave, Apt 2B New York, NY 10128-1210	8.0901%
Martin Major 25 Chestnut Hill Road Briarcliff Manor, NY 10510	8.0901%
Craig R Marett 160 Grim Road Volant, PA 16156	5.8782%
Rickey Newbern 4112 Polstar Dr. Plano, TX 75093	4.2925%
Wallace L Cunningham 117 E Leasure Ave. New Castle, PA 16101	1.6766%

<u>Name and Address of Equity Holder(s)</u>	<u>% Interest</u>
Anthony Minniti 485 Lambert Road Orange, CT 06477	0.7878%
Richard J. Murray, Jr. 500 Station Street Bridgeville, PA 15017	0.3939%
David B. Murray 500 Station Street Bridgeville, PA 15017	0.3939%
James L. Murray 500 Station Street Bridgeville, PA 15017	0.3939%
John R. Murray 500 Station Street Bridgeville, PA 15017	0.3939%
Thomas W. Murray 500 Station Street Bridgeville, PA 15017	0.3939%
Deborah J. McCall 500 Station Street Bridgeville, PA 15017	0.3939%

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CERTIFICATION CONCERNING EQUITY SECURITY HOLDERS

PS America, Inc., the debtor and debtor-in-possession (the "Debtor") in the above captioned case, hereby certifies under penalty of perjury that the list submitted herewith, pursuant Fed. R. Bankr. P. 1007(a)(3), formatted in portable document format, containing the *List of Equity Security Holders* of the Debtor, is complete and to the best of the Debtor's knowledge, is true and correct and consistent with Debtor's books and records.

I declare under penalty of perjury that the foregoing is true and correct to the best of my information and belief.

Executed this 30 day of September, 2009.

Signature

By: James W. Traweck

Title: Chief Executive Officer